

RIGGS/ALLEN[®]

RR

REPORT

Your Source
Of Companies For Sale,
Acquisitions Wanted
& Financing Opportunities

Acquisitions Available

Companies available for sale or merger
with revenues of at least \$1,000,000 or
included as editor's choice.

MANUFACTURING Page 3

DISTRIBUTION Page 5

SERVICE Page 7

RETAIL Page 10

OTHER Page 11

SEEKING FINANCING 17

riggsallen.com

RIGGS/ALLEN® REPORT AT A GLANCE

Riggs/Allen® Report is a private, confidential, multiple listing service covering middle market merger, acquisition, divestiture and corporate finance opportunities.

Functioning as a clearing house, the Riggs/Allen® Report creates a more efficient market for Investors, Sellers and Merger & Acquisition Intermediaries.

Riggs/Allen® Report Advantages:

COMPREHENSIVE:

Riggs/Allen® Report is truly comprehensive. Each issue contains a broad group of middle market listings available anywhere from Merger & Acquisition Intermediaries and Sellers and their advisors, such as lawyers and accountants.

Listings include a wide variety of businesses for sale or merger that have revenues of \$1,000,000 or larger and also include Acquisitions Wanted, Sources of Corporate Financing and Seeking Corporate Financing.

TIMELY:

Published bimonthly, Riggs/Allen® Report gives Investors timely information regarding current acquisition opportunities and provides Sellers with quick access to a large number of qualified and motivated investors.

COST EFFECTIVE:

By providing a true multiple listing service for a single annual subscription fee, Riggs/Allen® Report offers Investors, Sellers and Intermediaries the most cost effective method of marketing companies for sale and identifying merger and acquisition opportunities.

DISPLAY ADVERTISING:

Display advertising is available, allowing those who serve the M&A industry to efficiently reach prospects via a focused medium.

Call for additional information. (203) 254-2991



Riggs Graphics, Ltd.

P.O. Box 795, Southport, CT 06890
Phone (203) 254-2991 Fax (203) 254-8452
E-mail address: writeus@riggsallen.com
Internet: www.riggsallen.com

No portion of the Riggs/Allen® Report may be reproduced without the express approval of the publisher.

Copyright 2004, Riggs/Allen® Report, Ltd.
Riggs Graphics, Ltd.

SUBSCRIPTIONS:

The on-line subscription rate is \$249.00 for 6 issues and \$373.00 for 12 issues. Please call for international subscription rates. You may use the convenient Subscription Form included in this report or call 203-254-2991, fax 203-254-8452 or write to: Riggs/Allen® Report, P.O. Box 795, Southport, CT 06490.

We accept checks, Visa, Master Card, and American Express. We need your name, title, company, mailing address and daytime telephone number. For charge cards we also need the card number and the expiration date. Connecticut residents must add 6% sales tax.

LISTINGS:

Any Subscriber, Seller or Intermediary may place listings in the Riggs/Allen® Report free of charge. A Listing Form is included in this report. All listings are subject to the policies of the Riggs/Allen® Report as stated below.

INQUIRING ABOUT LISTINGS:

Only Subscribers may inquire about listings that appear in the Riggs/Allen® Report, and only from issues covered by the inquirer's subscription. You may inquire about one or more listings by circling the appropriate listing code(s) on the Inquiry Form in this report. We then send you the name, address, phone and fax number of the listing party. All inquiries will be answered by fax, mail or, for fastest response, go online to www.riggsallen.com.

All listings are coded as follows: A unique code number followed by a letter. The letter indicates whether the listing is from an Intermediary-I or Principal-P.

ISSUE AND CLOSING DATES:

The Riggs/Allen® Report is published bimonthly. Closing dates will be communicated to all current subscribers/listers.

POLICIES:

1. The subscription rate is \$249.00 for 6 on-line issues or \$373.00 for 12 on-line issues (U.S. dollars).
2. Subscriber rights may not be assigned to anyone outside of the organization paying for the subscription.
3. The Riggs/Allen® Report does not currently limit the number of inquiries that can be made by one subscriber. However, since an excessive number of inquiries is unproductive for all parties we reserve the right to limit the number of inquiries that may be made by one subscriber at any time and without notice.
4. All listings from Intermediaries must represent a specific client relationship.
5. The Riggs/Allen® Report reserves the right to edit or omit any listing. The Riggs-Allen Report reserves the right to refuse any advertisement it deems inappropriate.
6. To be included in the Riggs/Allen® Report a listing must be consistent with our goal of publishing a multiple listing report of relevant middle market merger, acquisition, divestiture and corporate finance opportunities. All companies listed for sale must have revenues of at least \$1,000,000. Slightly smaller companies with particularly attractive characteristics may be approved for listing. We do not accept listings from franchisors but will accept listings for the secondary sale of existing franchise units that meet our other requirements. We do not accept real estate listings unless the real estate is the business, such as with hotel, quarry, warehouse, agricultural and natural resource properties.
7. We do not currently limit the number of Acquisitions Available or Acquisitions Wanted listings that can be placed by any person. However, we reserve the right to do so at any time and without notice.
8. Information contained in the Riggs/Allen® Report is provided by other parties. Riggs/Allen® Report, Ltd. has made no independent investigation and makes no recommendation, warranty or representation concerning the completeness or accuracy of this information. The publishers disclaim responsibility for any actions resulting from contacts made through or information presented in the Riggs/Allen® Report and recommend that users of this publication conduct their own independent investigations prior to making any investment decisions.

Manufacturing

SPECIALTY PIPE SUPPORT VALUE AND
DISTRIBUTION COMPANY
REVENUE: \$24,000,000
PRETAX: \$2,033,357
LOCATION: ALL
CODE: 11214-P

STEEL FABRICATOR
REVENUE: \$20,000,000
PRETAX: \$2,000,000
LOCATION: NORTHEAST
CODE:11213-I

PACKAGING EQUIPMENT MANUFACTURER
REVENUE: \$9,100,000
LOCATION: MID ATLANTIC
CODE:11221-I

CHEMICAL MANUFACTURER / TOLL
PROCESSOR
REVENUE: \$6,500,000
PRETAX: \$1,000,000
LOCATION: SOUTHWEST
CODE:11220-I

TRAFFIC CONTROL EQUIPMENT
REVENUE: \$5,465,134
PRETAX: \$525,474
PURCHASE PRICE: \$4,500,000
LOCATION: SOUTHEAST
CODE:11219-I

FOOD PROCESSING EQUIPMENT
MANUFACTURER REVENUE: \$5,000,000
LOCATION: MID ATLANTIC
CODE:11218-I

Acquisitions Available

The Company is a leading valued added specialty pipe support company offering design, engineering and fabrication of pipe supports and hangers. Their projects are broad and range from small schools to multi-million dollar hospitals and water treatment plants and commercial buildings for both new construction and rehabilitation. The company continues to be very successful, even through the current economic downturn.
SIC:5074, 5075 Code:11214-P

Largest in Upstate NY. Provides manufacturing, engineering and installation of metal structural parts. Active 1500+ customer base. 90+% repeat business w/o concentration. Consistent sales growth to \$25 Million prior to 2010. Future increases very likely as economy strengthens. Non-union staff of 100 in two fully equipped locations with first line management who will remain. Owner flexible on deal structure, inclusions of assets and will assist, consult etc.
SIC:3441 Code:11213-I

We have been retained to arrange the sale of a Packaging Equipment Manufacturer located in the Mid-Atlantic region. The Company specializes in manufacturing automated packaging machinery designed and built for reliability and trouble free performance. With an operating history that spans over 30 years, the Company offers a complete comprehensive line of automated packaging systems to meet the demands of manufacturers throughout various industries. The Company enjoys an experienced, non-union workforce and has excellent future growth potential. It currently generates approximately \$8 million in annual revenue.
SIC:3565 Code:11221-I

Provides toll processing, blending and packaging services to a diverse group of chemical manufacturers/marketers. Also manufactures a basic chemical raw material for direct sale or use in its processing business. Owned, grass-roots facility with room for expansion.
SIC:2860 Code:11220-I

This company sells product to a wide range of customers, including the DOT, local municipalities, counties and contractors. In addition, the company also specializes in constructing intersections and traffic signal installations throughout the state. They also manufacture traffic signals and solar, school & fire station signs. Their management team averages 20 years with the company and their crew members average 10 years with the company. One of the owners is willing to stay on long term. There are numerous opportunities to significantly increase sales.
SIC:3647 Code:11219-I

The Company designs and manufactures a complete line of food processing equipment primarily for the meat, poultry and seafood industries. It has an operating history that spans over 50 years and has established a well-respected and recognized name in the marketplace. The Company has a diversified customer base with no account comprising over 5% of 2009 revenue. In 2009, the Company had approximately \$5 million in revenue with \$650K in normalized EBITDA.
SIC:3556 Code:11218-I

Manufacturing

TRADEMARKED MANUFACTURER OF
FITNESS EQUIPMENT
REVENUE: \$3,200,000
PRETAX: \$534,000
LOCATION: UNITED STATES
CODE:11216-I

MANUFACTURING & WHOLESALE
DISTRIBUTION
REVENUE: \$2,900,000
LOCATION: MIDWEST
CODE:11215-I

PLASTIC INJECTION MOLDING
MANUFACTURER WITH REAL PROPERTY
REVENUE: \$1,907,880
PRETAX: \$498,204
PURCHASE PRICE: \$1,300,000
LOCATION: MIDWEST
CODE:11212-I

GRANITE COUNTERTOP FABRICATION &
INSTALLATION
REVENUE: \$1,132,000
PRETAX: \$290,000
PURCHASE PRICE: \$695,000
LOCATION: NORTHEAST
CODE:11211-I

COMPUTER SUPPLIES & HARDWARE
DISTRIBUTOR
REVENUE: \$21,000,000
LOCATION: MID ATLANTIC
CODE:11204-I

Acquisitions Available

Unique opportunity to acquire a company that has an excellent reputation as a trademarked manufacturer of fitness equipment and furniture. The owner believes the business is positioned for significant growth, needing only the right partner with existing procurement capabilities to execute on \$15MM in yearly quotes. The company's greatest potential is with an acquirer that has existing procurement & facilities to plug into, and is supportive of a deal structure that allows the owner to have a compensation agreement for a mutually agreeable term.
SIC:3949 Code:11216-I

Established for nearly 40 years, this niche sports related manufacturing and wholesale distribution company has been serving clients throughout the United States. Just recently, the company began servicing two other countries, one outside of North America, which are virtually untapped growth markets. The company has one patent. The equipment and machinery are in excellent condition. The real estate and buildings utilized for the business have been appraised at \$1,175,000. The owner will consider selling, leasing or leasing with option to buy.
SIC:3599 Code:11215-I

This family-owned plastic injection molding manufacturing company is currently profitable on an operating basis, but it needs an owner with deeper marketing and operations management expertise. The company owns its manufacturing plant, which includes a full tool and die shop. The firm is ISO 9001:2000 certified and UL registered. There are no proprietary products. It focuses on providing its customers with turnkey solutions, including design, pre-production, qualification testing, manufacturing, and service after the sale. Production specialties include insert molding and over molding.
SIC:3080 Code:11212-I

A regional New England company has found a winning combination in quality workmanship, timely and professional service, and affordable pricing. The firm fabricates quality granite and marble countertops in its own shop and installs them for customers in residences across Massachusetts, New Hampshire, Vermont, and Maine. Among the most popular and worthwhile home improvements is an upgrade of kitchen countertops to granite or marble. It is uniquely poised to capture the resurgence in consumer confidence and home improvement investment expected in the years ahead. The current owner has developed an effective system for marketing and selling product, and has been rewarded with steady business growth. Even in the recession year of 2009, sales were strong.
SIC:5032-04 Code:11211-I

Computer Supplies & Hardware Distributor located in Southeastern Pennsylvania. Specializes in the distribution of a complete line of computer supplies, accessories and hardware. It also provides printer maintenance and repair services. Over 35 years of operating history with a well-respected and recognized name and established, diversified customer base. It generates approximately \$21M in annual revenue with approximately \$1M in EBITDA.
SIC:5045 Code:11204-I

Distribution

COMPUTER SUPPLIES & HARDWARE
DISTRIBUTOR
REVENUE: \$21,000,000
LOCATION: MID ATLANTIC
CODE:11205-I

DISTRIBUTOR OF FOOD SERVICE
EQUIPMENT FOR RESTAURANT &
HOSPITALITY INDUSTRY
REVENUE: \$5,095,025
PRETAX: \$356,635
LOCATION: WEST COAST
CODE:11210-I

SPECIALTY TRUCK SERVICE & PARTS
DISTRIBUTOR
REVENUE: \$4,300,000
LOCATION: MID ATLANTIC
CODE:11209-I

INDOOR AIR QUALITY EQUIPMENT & FILTER
DISTRIBUTOR / MFG.
REVENUE: \$3,500,000
LOCATION: MID ATLANTIC
CODE: 11208-I

WHOLESALE TREE NURSERY
REVENUE: \$2,508,575
PURCHASE PRICE: \$10,000,000
LOCATION: SOUTHEAST
CODE:11207-I

Acquisitions Available

Computer Supplies & Hardware Distributor located in Southeastern Pennsylvania. Specializes in the distribution of a complete line of computer supplies, accessories and hardware. It also provides printer maintenance and repair services. Over 35 years of operating history with a well-respected and recognized name and established, diversified customer base. It generates approximately \$21M in annual revenue with approximately \$1M in EBITDA.
SIC:5045 Code:11205-I

The company specializes in food service equipment for the restaurant and hospitality industry. They provide complete design and engineering packages, either in conjunction with the customer, his or her architect, or food service consultant. Complete and detailed shop drawings are provided for every piece of custom fabricated equipment. Functional layout plans, plumbing and electrical rough-in drawings, equipment base and depression plans, plus engineered exhaust, makeup air, and refrigeration drawings are prepared for each project. The company is an authorized dealer for all major brands of ranges, ovens, dishwashers, disposals, etc. The company's experience and reputation in this industry are its major assets. They have been able to complete projects on time, thus assuring that customers and other suppliers on the project can complete their segments on time.
SIC:504603 Code:11210-I

The Company specializes in the sale and installation of steering and suspension parts for heavy duty trucks. It has been in business for over 80 years and has established a well-respected and recognized name in the marketplace. The Company enjoys a great management team and an experienced, stable, and non-union workforce. In 2008, the Company generated approximately \$4.3 million in revenue.
SIC:5013 Code:11209-I

Indoor Air Quality Equipment & Filter Distributor / Manufacturer located in the Philadelphia area. Nationwide provider of proprietary air purification products for government, municipal and commercial diesel truck and vehicle facilities. Primary markets include fire, EMS, municipal maintenance garages, police, federal & truck fleets, etc. The products are private label manufactured by a third-party. Real estate is available as part of the transaction and is worth approximately \$750,000. Generates in excess of \$3.5M in annual revenue with over \$1.1M in gross profit.
SIC:5075 Code:11208-I

Family owned and operated for over 50 years this large wholesale tree nursery offers a vast supply of native broad-leafed coniferous evergreens, deciduous trees and shrubs. Hundreds of species and varieties of in-ground trees and shrubs, all in staggered growth levels, cover hundreds of acres of land. Approximately 2/3 of the acres are leased and can be easily transferred to a new owner. The seller owns the remaining acres and they are included in the sale at the appraised value of \$1,890,000. All acreage for sale was appraised on 1/27/10. The equipment used in the business is also included in the sale. Their customer base includes wholesalers and large landscape companies along the east coast. Owner financing with 50% down and 50% financed. With an over 50 year history, quality reputation, huge inventory and selection, this nursery is an excellent investment opportunity.
SIC:5193 Code:11207-I

Distribution

DISTRIBUTOR OF JANITORIAL SUPPLIES,
CHEMICALS & EQUIPMENT
REVENUE: \$2,200,000
LOCATION: MID ATLANTIC
CODE:11206-I

COMMERCIAL HIGH END AUDIO/VIDEO
SOLUTIONS
REVENUE: \$1,000,000
PRETAX: \$650,000
PURCHASE PRICE: \$750,000
LOCATION: ALL
CODE:11203-I

COMPUTER EQUIPMENT LEASING, SALES
& BUSINESS CONTINUITY SERVICES CO.
REVENUE: \$38,000,000
LOCATION: MID ATLANTIC
CODE:11249-I

TRUCKING COMPANY
REVENUE: \$31,173,867
PRETAX: \$4,00,000
PURCHASE PRICE: \$10-\$15MM INCL DEBT
ASSUMPTION
LOCATION: WEST COAST
CODE:11246-I

LIVESTOCK DISTRIBUTOR
REVENUE: \$29,173,867
PRETAX: \$638,097
PURCHASE PRICE: \$3,300,000
LOCATION: MIDWEST
CODE:11245-I

Acquisitions Available

The Company distributes janitorial supplies, chemicals and equipment to a diversified customer base with no account comprising over 9% of revenue. It has an operating history that spans over 25 years and has established a well-respected and recognized name in the marketplace. The Company has an outstanding location and facility. In 2008, the Company had approximately \$2.2 million in revenue with \$800K gross profit.
SIC:5087 Code:11206-I

High End audio/video business is perfect for buyers who can appreciate the value of a high performance B2B business, having explosive growth potential. Peak revenue year of 2008 was nearly \$4M. Mismanagement of nearly \$1M in operating capital sapped the business's growth for 2009 having it fall to just \$850K. Business is well positioned for a turn around on the strength of over \$5M in projects under bid. Business is well positioned to grow its business with new and existing global customers. Business excels in the sales and installation of high end audio/video equipment including video conferencing and sound masking solutions for Fortune 500 Companies. The business started nearly 8 years ago in the seller's garage but has since exceeded his capabilities and comfort to manage it properly. Seller financing and a lengthy buyer transition period are firm seller commitments. General Information: Facilities: Retail lease space of 4,000 square feet including warehouse storage, indoor garage, and office space. Competition: Business has several Fortune 100 type customers across a number of diverse industries, and is well positioned for continued growth under the right direction. Growth and Expansion: Business is actively seeking several new programs and has been awarded a few recently. Current backlog of projects exceed \$5M in revenue potential. Support/Training: Seller is committed to a long transition, of 6 months or more, as needed, to ensure a smooth and successful transition to the buyer(s). Reason Selling: Business has outgrown the owner's capability and comfort to run. Year Established: 2002 Employees: 3
SIC:4822 Code:11203-I

Computer Equipment Leasing, Sales, & Business Continuity Services Company headquartered in the Southeastern United States (with multiple locations throughout the US). The Company's business units include: a) Computer Equipment Leasing & Maintenance Division, b) Aircraft Leasing Division, c) Computer Supplies & Hardware Distributor and d) Disaster Recover & Business Continuity Solutions Service Division. It has very extensive banking and financial institution contacts, as well as other large customers. It generates approximately \$38M in annual revenue with approximately \$10.7M in EBITDA.
SIC:7359, 5044 Code:11249-I

Trucking company owns and operates over 500 trucks and trailers in the Western 12 states (general freight, product, frozen foods, other food related items).
SIC:4200 Code:11246-I

This company buys, sells, distributes & transports over 50,000 head of cattle throughout the Midwestern United States. Established over 30 years ago, this business was founded by its current owner and maintains an excellent reputation in the industry. With additional manpower and capital, this company could reach a significantly higher sales volume. Concentration has been on increasing the gross mar-

Distribution

Acquisitions Available

gin as can be evidenced by the increase in Sellers Discretionary Cash Flow in 2007. The affiliated trucking company affords the livestock business the flexibility to move livestock as needed without dependence on others.

SIC:425120

Code:11245-I

Service

Acquisitions Available

GROUNDS MAINTENANCE & LANDSCAPE COMPANY

REVENUE: \$9,200,000

LOCATION: MID ATLANTIC

CODE:11253-I

The Company provides a full range of landscaping, irrigation, and grounds maintenance services. Approximately 90% of revenue is derived from commercial entities and 10% of sales are from residential customers. It has an operating history that spans over 50 years and has established a well-respected and recognized name in the marketplace. In 2009, the Company had approximately \$9.2 million in revenue with \$800K in normalized EBITDA.

SIC:0782

Code:11253-I

SPECIALTY COMMERCIAL CONSTRUCTION CO

REVENUE: \$7,096,000

PRETAX: \$827,066

PURCHASE PRICE: \$2,750,000

LOCATION: MIDWEST

CODE:11252-I

This well-established commercial construction company focuses on the agricultural market in the Midwest region. They build specialty buildings in a growing agricultural market as the major builder in their market. Its market share is strong and barriers to entry are high. Twenty plus years of satisfied customers has resulted in an excellent reputation.

SIC:1542

Code:11252-I

CONSTRUCTION COMPANY / SUBCONTRACTOR

REVENUE: \$7,000,000

LOCATION: MID ATLANTIC

CODE:11251-I

Construction Company / Subcontractor located in the Philadelphia Region. Disadvantaged Women Business Enterprise (DWBE). The Company acts as both a general contractor and a subcontractor. Over 30 years operating history with a well respected and recognized name in the marketplace. Profitable, cyclical business with excellent future growth potential. In 2009 it generated approximately \$7M in annual revenue with \$400K in EBITDA.

SIC:1541

Code:11251-I

CONVERGED NETWORK CONSULTANT

REVENUE: \$4,721,800

PRETAX: \$431,645

PURCHASE PRICE: \$2,200,000

LOCATION: SOUTHEAST

CODE: 11250-I

100% profit increase in the last 2 years!!! This network consulting company designs and installs converged networks integrating voice, video and data solutions onto a single IP-based network.

They specialize in IP telephony, wireless solutions, network security and remote access. The sales staff, engineers and technicians have many years experience in the IT and telephone field and hold numerous certifications from their major partners. Approximately 50% of their sales are through the public sector - schools, libraries & local governments. The remainder of their sales are to small and medium sized businesses. This is an outstanding opportunity to purchase a profitable, growing company that is in an emerging technology field. SBA financing available to qualified buyer.

SIC:7378

Code:11250-I

Service

NATIONAL AUTO SERVICE CENTERS -
MULTIPLE LOCATIONS
REVENUE: \$3,900,000
LOCATION: MIDWEST
CODE:11217-I

ADULT DAY HEALTHCARE CENTER WITH
200 +/- UNITS PERMIT- ALL HELP RUNS
REVENUE: \$3,400,000
PURCHASE PRICE: \$1,000,000
LOCATION: WEST COAST
CODE: 11248-I

COMPUTER SERVICES & IT CONSULTING
COMPANY
REVENUE: \$3,300,000
LOCATION: MID ATLANTIC
CODE: 11247-I

SECURITY GUARD SERVICES COMPANY
REVENUE: \$2,800,000
LOCATION: MID ATLANTIC
CODE:11244-I

TRAINING & CONSULTING FIRM (CPG
INDUSTRY)
REVENUE: \$2,000,000
LOCATION: MID ATLANTIC
CODE: 11243-I

Acquisitions Available

One of the most recognized names in auto repair and maintenance. These stores are well established, have existing management and are primed for a new, hands-on operator to grow the business. Multiple locations located in central Indiana. The stores are management run; all locations have managers in place with numerous employees. The real estate is available at select locations. Training is provided by Franchisor.
SIC:7538 Code:11217-I

This is Adult Day Health Care center is a licensed, community recreational services to Adults . It established about 12+/- years. The Facility has permit of about 200+/- units with 1,200+/- and growing registered Clients, Billable of 130-150 Clients per day in average. This Facility Is Funded By Medical and subsidized by Medicare and get paid weekly. The Participants are mainly Elderly and must be on Medical or Medicare. The Center provide Medical assessments, Nursing services, Health screening, Nutritional counseling, Therapies, Social services, Exercise, Cultural and Recreational activities, transportation and Other Services.This is a All Help Runs Business. Solid Books and Records.
Code:11248-I

The Company provides virtualization, data storage and security solutions to businesses. It has an operating history that spans over 15 years and has established a well-respected and recognized name in the marketplace. The Company has a marquis, diversified customer base with no account comprising over 13% of 2009 revenue. In 2009, the Company had approximately \$3.3 million in revenue with \$600K in normalized profit contribution.
SIC:7371 Code:11247-I

Security Guard Services Company located in the Philadelphia region. Provides uniformed security guards and related services within a variety of industries. Most of the customers are within a 50 mile radius of Philadelphia. Real estate is available as part of the transaction and is worth approximately \$300,000. Generates in excess of \$2.8M in annual revenue with over \$500K in gross profit.
SIC:7381 Code:11244-I

The Company provides customized training and consulting services to the Consumer Packaged Goods ("CPG") industry. The firm's specialty is helping CPG manufacturers and retailers use point of sale data and software tools along with shopper insights and research to grow their businesses. The Company has an operating history that spans over 15 years and has established a well-respected and recognized name in the marketplace. With an outstanding team of experienced consultants, the Company has developed long-term relationships with a global, marquis customer base that includes numerous top 50 CPG companies. The business is very profitable with excellent future growth opportunities. In 2009, the business generated approximately \$2 million in revenue with approximately \$1.3 million of Normalized Cash Flow to Owner.
SIC:8742 Code:11243-I

Service

MENTAL HEALTH PRACTICE W/2 BEAUTIFUL
OFFICE PROPERTIES
REVENUE: \$1,712,000
PRETAX: \$155,270 PURCHASE PRICE:
\$449,000 LOCATION: MIDWEST
CODE: 11242-I

BUSINESS CONTINUITY SOLUTIONS
SERVICE COMPANY
REVENUE: \$1,500,000
LOCATION: MID ATLANTIC
CODE:11240-I

UPSCALE HI-END DAY SPA/ SALON
REVENUE: \$1,500,000
PRETAX: \$235,000
LOCATION: MIDWEST
CODE: 11241-I

CENTRAL NEW JERSEY DAYCARE CENTER
REVENUE: \$1,400,000
LOCATION: MID ATLANTIC
CODE: 11239-I

SKILLED LABOR COMPANY
REVENUE:1,383,129
PRETAX: \$269,406
PURCHASE PRICE: \$2,000,000
LOCATION: SOUTHEAST
CODE: 11238-I

MEDICAL IMAGING COMPANY
REVENUE: \$1,240,397
PRETAX: \$73,020
LOCATION: SOUTHEAST
CODE: 11237-I

Acquisitions Available

Excellent opportunity for the executive/administrative minded buyer. You manage the business and the health care professionals generate the income. Fully staffed. Buyers need not be licensed counselors or therapists. In operation since 1982 w/continued growth. Owners want to retire. During 2009 a new owner/operator could have earned a W-2 Salary of \$100K plus additional Seller Discretionary Earnings of \$155,270 (SDE represents a return of 34.6% on the \$449,000 ask price). Real Estate \$985K.
SIC:N/A Code:11242-I

Business Continuity Solutions Service Company located in the Philadelphia Metro Area. It provides a full suite of payment systems as a business continuity solution including work area recovery, hosting/archiving, check & remittance processing, mail processing & statement printing, etc. In 2010, it will generate approximately \$1.5M in revenue with approximately \$300K in EBITDA.
SIC:7389 Code:11240-I

This day spa/salon has been servicing upscale clientele for several years in the Indianapolis area. They provide spa, medspa, and beauty salon treatments. With its award winning tranquil atmosphere, this spa/salon provides a warm, exotic and soothing experience with customized services for men and women, and the highest quality products in the beauty and skin care industry. This is truly an exceptional opportunity for an entrepreneur looking for a hands-on creative business or for a synergistic organization looking for an add-on acquisition. A buyer will benefit from the efforts that the seller has put into making this an established premier location with a \$500,000 build-out. TRULY A MUST SEE!
SIC:7231 Code:11241-I

Single location Daycare Center located in Central New Jersey that has a long operating history with a well-respected and recognized name. The facilities are efficiently organized and well maintained. It is a profitable business with over 133 full time equivalent students. The Company generates revenue of approximately \$1.4 million with cash flow to owner of approximately \$300K.
SIC:8351 Code:11239-I

Profitable commercial construction company! This company has a niche business providing labor for specialty erection working for steel fabricators. No inventory or purchasing of materials! Owner willing to stay long term!
SIC:7692 Code:11238-I

This highly respected diagnostic imaging company is nationally accredited in nuclear cardiac imaging, echocardiography and vascular ultrasound, including cerebral vascular, peripheral arterial and peripheral venous exams. They also perform Right Heart specific echocardiograms. The staff includes certified and registered sonographers. The owners are willing to stay on for an extended period of time. There are numerous expansion opportunities available to grow the business. This is a rare opportunity to acquire one of the most experienced and respected diagnostic imaging firms in the Southeast.
SIC:8099 Code:11237-I

Service

AUTO REPAIR FACILITY
REVENUE: \$1,100,000
PRETAX: \$313,000
PURCHASE PRICE: \$780,000
LOCATION: MIDWEST
CODE: 11236-I

Acquisitions Available

This 5 bay auto service shop has been established for close to 50 years. They are located in a large growing community on a major thoroughfare in the Indianapolis area. This shop is a full service repair facility that includes all assets. They are well known for their exceptional service and dedication to the community. The Seller will introduce the buyer to major fleet accounts and to other clients as needed. The seller is willing to sell the real estate at fair market value or lease it for terms and conditions to be negotiated prior to closing.
SIC: 7538 Code: 11236-I

Retail

INSTITUTIONAL PHARMACY
REVENUE: \$ 22,000,000.
PRETAX: \$ 2,500,000.
PURCHASE PRICE: \$ BEST OFFER
LOCATION: SOUTHWEST
CODE: 11233-I

Acquisitions Available

Established pharmacy devoted to the needs of healthcare industry clients like nursing homes; hospices; assisted living centers; and long term care facilities. Owner is willing to sell the entire business or a large equity stake. (Around 50%). Principals Only. Buyer Fee.
SIC: 59129901 Code: 11233-I

RETAILER OF LUXURY PRODUCTS FOR
THE HOME
REVENUE: \$10,461,216
PRETAX: \$1,300,000+
PURCHASE PRICE: CONFIDENTIAL
LOCATION: WEST COAST
CODE: 11228-I

The Company was established in 1986 to provide the discriminating shopper with the world's finest selection of linens and specialty items for the home. Drawing on their many years of experience in the textile industry, the founders have become leaders in the luxury linen market. Their quest for superior quality merchandise has led them around the globe many times over and earned the Company a prestigious Retailer of the Year Award from the Home and Textile Industry. The Company offers a vast inventory and a talented design staff to assist with custom orders, personalized monogramming, and the creating of unique color palettes and styling to satisfy the needs of the most sophisticated of clientele. The overwhelming success of the Company's flagship store has led to subsequent retail stores in other locations
SIC: 5712 Code: 11228-I

DURABLE MEDICAL EQUIPMENT SUPPLIER
REVENUE: \$2,928,115
PRETAX: \$258,462
PURCHASE PRICE: \$2,200,000
LOCATION: SOUTHEAST
CODE: 11235-I

Do you want to buy a business that you do not need direct industry experience to run, has had terrific profitability for many years (including 2009), is in the healthcare arena and is servicing the fastest growing segment of the American population - baby boomers? Our client, who wants to retire, founded this business some 15 years ago and has grown it into one of, if not the, largest durable medical equipment suppliers in the market they serve! They offer all the standard products including wheelchairs, scooters, custom rehab equipment, respiratory equipment and disposable medical supplies, among others. Approximately 50% of their business is generated from wheelchairs and custom rehab systems. They also have a retail store on site and provide a multiple of other services related to their product lines. The key to their success over the years has been the owner's ability to hire, train and retain good people and provide exceptional service to the healthcare community. They have a wealth of experience in every facet of their business and therefore, besides the obvious DME candidate, the Seller believes someone coming out of corporate America with good people skills and/or marketing and/or sales skills is an ideal candidate. This is an outstanding opportunity in every respect!
SIC: 5999 Code: 11235-I

OFFICE FURNITURE RETAILER
REVENUE: \$2,627,000
PRETAX: \$278,000
PURCHASE PRICE: 1,475,000
LOCATION: NORTHEAST
CODE: 11234-I

With multiple locations, this dominant retailer is poised for growth in the years to come. In 2009, it ran counter to industry trends and

Retail

PET SHOP
REVENUE: \$2,130,646
PRETAX: \$86,569
PURCHASE PRICE: \$1,225,000
LOCATION: SOUTHEAST
CODE: 11232-I

RETAIL GARDEN, HOME & LIFESTYLE
CENTER
REVENUE: \$2,000,000
LOCATION: MID ATLANTIC
CODE:11231-I

ARCO AMPM + REAL ESTATE -JOINT
VENTURE WANTED
REVENUE: \$1,800,000
PRETAX: \$500,000
PURCHASE PRICE: \$1,000,000+
LOCATION: OTHER
CODE:11230-I

Acquisitions Available

enjoyed a sales increase. The experienced staff, up-to-date systems, and a broad customer base ensure a foundation for a new owner to develop a profitable future. The company offers low-cost, high-margin solutions for business of all sizes, as well as start-ups and individuals, and has no significant competition. Multiple locations and an internet component offer a base for further expansion. SIC:5943-01
Code:11234-I

This pet store offers birds, fish, reptiles, small animals and puppies and kittens, including registerable breeds, crosses and mixed breeds from the community. The owners of this pet store have developed a great team of employees that are well trained and attentive to each and every customer's needs. Their clients come from all over for their selection of pets and pet supplies. Live animal sales range between 50% and 60% of total revenue, supplies between 30% and 40%, and food fluctuates around 10% of gross sales. SBA financing available to qualified buyer.
SIC:5999 Code:11232-I

Retail Garden, Home & Lifestyle Center located in Luzerne County Pennsylvania. Profitable business with strong, consistent cash flow and a well-known & highly respected name in the marketplace. The owners are selling in order to retire. \$3.1M appraised real estate will be included as part of the transaction (fair market rent has been adjusted). In 2009 the Company had revenue of approximately \$2M. SIC:5261 Code:11231-I

There is a brand new, just opened ARCO with an AM/PM convenience store, with full plans in place for an express car wash. This station is a "cash cow in training" with multiple sources of revenues, profits, and cash flow. It is located in a Community Redevelopment District, and as such, has no competitive gas stations within several miles in any direction, nor will there be for the foreseeable future. Once it is fully seasoned, ARCO expects this station to do at least 300,000 gallons of gasoline per month, at least \$150,000 per month in the convenience store, and at least another \$50,000 per month from the express car wash. Once everything is in place, the projected EBITDA for 2010 is an estimated \$550,000. In 2011, EBITDA is projected to reach approximately \$1.1 million before debt service. Once fully seasoned, EBITDA could exceed \$1.3 million annually.
Code:11230-I

Other

GROWING DURABLE MEDICAL EQUIPMENT
PROVIDER
REVENUE: \$1,412,385
PRETAX: \$212,216
PURCHASE PRICE: \$1,180,000
LOCATION: SOUTHEAST
CODE:11229-I

Acquisitions Available

This ten-year-old durable medical equipment business has a record of profitable growth and an excellent reputation with health care professionals in the community. Demographic trends, especially in the Tampa Bay area, should support further growth. The experienced, qualified management team will allow a smooth transition to a new owner. The buyer does not need industry experience, but marketing skills would be helpful.
SIC:5999 Code:11229-I

Place a free listing in the Riggs/Allen® Report, or a paid Hot Listing on the website

Any Subscriber, Seller or Intermediary may place *free listings* in the Riggs/Allen® Report subject to our listing policies. Only one listing per form. Type or print neatly. Please submit listings using this form and fill in *all* required information. The publisher reserves the right to edit listings and the number printed.

Listing Contact: _____ Title: _____

Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Check One: Principal: _____ Intermediary: _____ (Information listed above will be provided to inquirers)

E-mail: _____ Company SIC: _____

Listing

Listing Categories

- _____ Acquisitions Available:
- _____ Acquisitions Wanted:
- _____ Financing:

Type of Company

- _____ Manufacturer:
- _____ Distributor/Wholesaler:
- _____ Service:
- _____ Retail:
- _____ Other (Please Specify): _____

Revenues: _____

Pretax: _____

Purchase Price: _____

SIC Code: _____

State: _____

Geographic Region: _____

Title of Business: _____

Description: (Please limit to 75 words.)

I can't wait for the Free Listing...I want a  now!

A **HOT LIST** is your listing on our website now!!! It's \$75.00 for the 1st listing, \$50.00 for the 2nd, and \$25.00 each for 6 or more additional listings. Please enter your credit card info below.

Name _____ # of Listings _____ Amount \$ _____

Amex _____ MC _____ Visa _____ Card# _____ Exp. _____

RIGGS-ALLEN®

P.O. Box 795, Southport, CT 06890
Fax: (203) 254-8452 Tel: (203) 254-2991

**Subscribers get immediate info
on the most current M&A listings!
Use this form to subscribe and inquire,
or do both online!**



www.riggsallen.com

To become a subscriber: Fill out the form below, then fax or mail it to us. ⁷⁷

Yes!

Please enter
my subscription to the
Riggs / Allen® Report for:

- One Year (6 issues) for only \$249.00
- Two Years (12 issues) for only \$373.00 – a savings of 25%

Method of Payment: Am. Express Master Card Visa Check Enclosed (CT residents add 6% sales tax)

Card #: _____ Expires: _____ Signature: _____

Check here if renewal.....Master # _____

* Please fill this out when subscribing or requesting listing information.

Subscriber Name: _____ Title: _____

Company: _____ Business type or profession: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: () _____ Fax: () _____

Email Address: _____ Company SIC Code _____

To inquire about a listing:

77

1 You must be a paid subscriber to the Riggs/Allen® Report to obtain lis;fkgmting information.

2 Fill out subscriber's name, company, phone and fax number in the spaces above. **Circle** your choice of listing numbers below, then fax or mail it to us.

3 Within 1 business day, we will fax you the referral for each of the companies you circled. You are then able to **directly contact** the intermediary or principal who placed the listing(s).

Listings in the Riggs/Allen® Report: Issue #77

11203	11208	11213	11218	11223	11228	11233	11238	11243	11248	11253	11258
11204	11209	11214	11219	11224	11229	11234	11239	11244	11249	11254	11259
11205	11210	11215	11220	11225	11230	11235	11240	11245	11250	11255	11260
11206	11211	11216	11221	11226	11231	11236	11241	11246	11251	11256	11261
11207	11212	11217	11222	11227	11232	11237	11242	11247	11252	11257	11262

Copy these forms, then fax or mail them to Riggs/Allen® Report today for prompt response.

Other

DRY UTILITY SYSTEMS CONTRACTOR
REVENUE:\$24,033,104
PRETAX:\$4,721,910
LOCATION:WEST COAST
CODE:11225-I

MRI DIAGNOSTICS, LAB, PAIN
MANAGEMENT AND MEDICAL PRACTICE
REVENUE: \$15,525,000
PURCHASE PRICE: \$11,638,000
LOCATION: MIDWEST
CODE: 11224-I

AGGREGATE SUPPLIER &
INFRASTRUCTURE (ROAD, BRIDGE,
CONCRETE UNDERGROUND UTILITY)
REVENUE:\$15,000,000
PRETAX:\$2,500,000
LOCATION: ALL
CODE: 11223-I

TRANSPORTATION & DUMPSITE
MANAGEMENT CO.
REVENUE: \$4,990,000
PRETAX: \$1,300,000
LOCATION: WEST COAST
CODE:11227-I

Acquisitions Available

The company is a utility contractor that specializes in the installation of underground dry utility systems, primarily gas lines in the Southern California area. The company has been established for over 20 years and the owners desire to achieve some liquidity. The company currently has over 40 crews that are complete with crew trucks, air compressors, welding equipment, and trailers capable of hauling as much as 2,500 (+/-) feet of polyethylene gas pipe to job sites as well. Crews are dispatched each day to various job sites in Orange, Riverside and San Diego counties. Most work is performed on pre-negotiated prices. Crews are supported with various boring machines, backhoe excavators, large dump trucks, low bed delivery trucks and other equipment. The company employs over 200 and has a fleet of 87 pieces of rolling stock and thousands of pieces of modern production equipment. The equipment is in excellent condition and has an approximate Fair Market Value of \$4,800,000. SIC:1623 Code:11225-I

MRI Diagnostics, Lab, Pain Management and Medical Practice specializes in every aspect of neuroscience and pain management. It also offers a variety of ancillary services including neuro-diagnostics. The business has experienced high growth and solid financial results. The business has invested in the latest medical technology and software. The majority of clients come from referring physicians in the communities where the facility is located. This business is suited to a buyer(s) who is a licensed medical doctor, hospitals or large medical centers. Two of the locations have Certificate of Need (CON) and the 3rd operates from a state ruling whereby 51% (or greater) of the MRI revenue must come from referral of internal patients who visited a Medical Practitioner in the same center that also provides the MRI service. The current owner(s) is willing to stay on in a consulting or employment capacity as needed. The state requires business ownership to be by a practicing physicians, hospitals or medical centers. SIC:8071 Code:11224-I

Established in 1972 and employing nearly 150 people, the Company is located in a growing area with little to no competition and performs a variety of construction services to both the public and private sectors and offers a broad range of unparalleled services. The Company owns nearly 350 acres of land. Private sector work involves site work, forestry road building, as well as residential, industrial, and commercial developments, subdivisions, office complexes, schools and shopping centers, structural concrete, concrete flatwork, custom home building, and equipment rental. Company also installs underground utility systems including water, sewer, and storm drainage. On the public sector side, customers include state, federal, city, county, and municipal agencies. The Company's work includes road building, asphalt paving, underground utilities, bridge construction, airport expansions, office complexes and metal buildings, slurry sealing, and hot applied crack sealing. SIC:1611, 1623 Code:11223-I

The Company was originally established in 1991 and has been a leader in facilitating the import and export needs of the construction industry in California. The Company specializes in dumpsite management throughout several nearby counties. Throughout the years The Company has successfully completed thousands of mid to large scale earth moving projects. During these years The Company has established a sound reputation for integrity, performance, and customer service. The Company specializes in transportation of fill materials and is able to provide its clients with all of the heavy equipment, trucking, personnel, haul route permits, and street sweeping needed for virtually any project. The Company provides an economical, turnkey service for earth transportation. The Company was recently awarded

Other

REGIONAL FLATBED CARRIER AND
PREFERRED HAULER OF DIFFICULT LOADS
REVENUE: \$4,225,934
PRETAX: \$652,064
PURCHASE PRICE: \$4,000,000
LOCATION: MOUNTAIN STATES
CODE:11226-I

LIFE SCIENCES INFORMATION
MANAGEMENT AND E-SUBMISSIONS
SOFTWARE SUITE
REVENUE: \$1,000,000
PRETAX: \$150,000 PURCHASE
PRICE: \$ PER NEGOTIATION
LOCATION: UNITED STATES
CODE: 11222-I

Acquisitions Available

an exclusive municipal contract which is expected to generate revenues in excess of \$30,000,000 spread out over 5-10 years. The work on this contract is set to commence in 2009. 4.2121E+27
Code:11227-I

This transportation leader supports large industrial companies as an outsourced provider, specializing in hauling difficult loads such as engineered beams, and trucks throughout the Northwest and south to Utah and Wyoming, east to Montana and north to Alberta, BC, Canada. With a dedicated customer base of 70 active shippers, it has consistently been recognized as a preferred hauler, and is either the #1 or #2 hauler for several large, national industrial customers. The company operates a fleet of 30 trucks/trailers that is in A+ condition with top-of-the-line specs. It utilizes 40 employees in dispatch, maintenance and drivers, with a small management team.
SIC:4213 Code:11226-I

PERFECT FOLD-IN OPPORTUNITY FOR SOFTWARE COMPANY SELLING E-CLINICAL APPLICATIONS TO LIFE SCIENCES AND/OR MEDICAL DEVICES COMPANIES
Description:- With management/sales force resources of acquirer, it is reasonable for this company to generate pro forma \$8.5 million EBITDA on \$19.8 M revenue in 2014 -Turn key, Java-based, complete submissions engine offering drag-and-drop simplicity that can be integrated into other life sciences vertical software applications - Software as a Service (SaaS) company serving the highly regulated, international pharmaceutical, biotech, medical device and equipment markets from its U.S. and China operations - Company asserts that they hold a technological lead over competition, supporting more CDISC standards than anyone (9 of 12), as the technology was built to CDISC specifications- Company believes that it is only vendor offering a COMPLETE Life Sciences Information Management and e-Submissions Software Suite that provides the necessary data and document management, workflow and retention tools for all electronic submissions, specifically eCTD, SPL, CDISC and 510(k), offering clients a compressed new drug development cycle at a price advantage over other vendors' solutions- Company has paying pharmaceutical company clients who buy for ease of use and comprehensiveness- Brand is recognized among key pharma industry associations such as DIA, RAPS, ANSI, GPhASIC:7372 Software
Code:11222-I

Other

SPECIALTY MANUFACTURING
REVENUE: \$5,000,000 OR GREATER
PRETAX: \$1,000,000 OR GREATER
LOCATION: UNITED STATES
CODE:11256-I

Acquisitions Wanted

The principals have partnered with entrepreneurs to take their businesses to the next level since 1988. Most of their investment transactions have been with private company entrepreneurs seeking liquidity, who almost always have reinvested with BEP to share in the future value creation. Their expertise lies in their proven ability to transition entrepreneurial companies into professionally managed organizations. Their focus is on building the people and processes necessary to support a strategic growth plan. They invest across a wide variety of industries and have been particularly successful in building materials and services, business services, niche distribution and specialty manufacturing.
SIC:3999 Code:11256-I

Other

NICHE DISTRIBUTION
REVENUE: \$5,000,000 OR GREATER
PRETAX: \$1,000,000 OR GREATER
LOCATION: UNITED STATES
CODE:11255-I

SOLAR DISTRIBUTOR WANTED
REVENUE:\$1,000,000+
PRETAX: 500,000+
PURCHASE PRICE: \$1,000,000+
LOCATION: ALL
CODE: 11254-I

BUILDING MATERIALS & SERVICES
REVENUE: \$5,000,000 OR GREATER PRETAX:
\$1,000,000 OR GREATER
LOCATION: UNITED STATES
CODE:11257-I

BUSINESS SERVICES
REVENUE: \$5,000,000 OR GREATER PRETAX:
\$1,000,000 OR GREATER
LOCATION: UNITED STATES
CODE:11258-I

Acquisitions Wanted

The principals have partnered with entrepreneurs to take their businesses to the next level since 1988. Most of their investment transactions have been with private company entrepreneurs seeking liquidity, who almost always have reinvested to share in the future value creation. Their expertise lies in their proven ability to transition entrepreneurial companies into professionally managed organizations. Their focus is on building the people and processes necessary to support a strategic growth plan. They invest across a wide variety of industries and have been particularly successful in building materials and services, business services, niche distribution and specialty manufacturing.

SIC:503 Code:11255-I

We are looking to acquire a solar energy business in the distribution and installation of PV solar panels. The ideal candidate must have a few distribution channels pre-established (i.e. multiple retail locations or a chain of franchises, etc.), a decent website, a location anywhere in the US, and less than 50 employees total. Our target sales revenues and asking price are in the millions as opposed to billions with no preferred EBITDA, and the company must be located in the U.S.

SIC:10589 Code:11254-I

The principals have partnered with entrepreneurs to take their businesses to the next level since 1988. Most of their investment transactions have been with private company entrepreneurs seeking liquidity, who almost always have reinvested to share in the future value creation. Their expertise lies in their proven ability to transition entrepreneurial companies into professionally managed organizations. Their focus is on building the people and processes necessary to support a strategic growth plan. They invest across a wide variety of industries and have been particularly successful in building materials and services, business services, niche distribution and specialty manufacturing.

SIC:8999 Code:11257-I

The principals have partnered with entrepreneurs to take their businesses to the next level since 1988. Most of their investment transactions have been with private company entrepreneurs seeking liquidity, who almost always have reinvested to share in the future value creation. Their expertise lies in their proven ability to transition entrepreneurial companies into professionally managed organizations. Their focus is on building the people and processes necessary to support a strategic growth plan. They invest across a wide variety of industries and have been particularly successful in building materials and services, business services, niche distribution and specialty manufacturing.

SIC:7389 Code:11258-I

Financing

BUSINESS LOANS AVIALBLE ON VARIETY
TYPES OF LOANS.
REVENUE: \$1,000,000 - 8,000,000
PRETAX: \$500,000-2,000,000
PURCHASE PRICE: \$1,000,000-8,000,000
LOCATION: ALL
CODE: 11259-I

OIL EXPLORATION & PRODUCTION CO.
SEEKING DEBT OR EQUITY INVESTMENT
OF \$15MM
REVENUE: \$1,000,000,000 +
PRETAX: \$122,000,000
PURCHASE PRICE: \$10-15MM
LOCATION:SOUTHWEST
CODE: 11260-I

ACQUISITION OF BANK BY FINANCIAL
SERVICES COMPANY
REVENUE: \$6,200,000
PRETAX: \$800,000
LOCATION: MIDWEST
CODE: 11261-I

SELL YOUR PRODUCT(S) THRU OUR
COMPANY TO THE U.S.GOVERNMENT
REVENUE: \$1,000,000
PRETAX: \$200,000
PURCHASE PRICE: \$1,000,000-8,000,000
LOCATION: ALL
CODE: 11262-I

Seeking & Offering

If your Business has what it takes to obtain a Business loan against Inventory, account receivable, business expansion, and your Bank had turned you down,.Please conatct us, We might able to help fund your loan thru our Private Lenders (on selected Businesses).
Code:11259-I

Summary**Production of 4,000+ acres with \$6 billion of oil in place.**Proven oil field-verified by two independent reserve analyses.**Shovel-ready project with production commencing within 3 months of initial drilling.Highlights:**Looking to fund purchase of pilot project for production of heavy oil which is ready for immediate drilling; information collected during pilot project to be used when drilling additional wells.**Engineering data confirms current value of oil in place in reserve exceeds \$6 billion.**Initial \$5 million investment will fund pilot project while additional \$10 million to be used, shortly thereafter, toward drilling of remaining oil in place.**Favorable SEC rule being implemented January 1, 2010 will allow for companies in this industry to include more assets than they could previously, thereby strengthening their balance sheets.
SIC:1382 Code:11260-I

Investment Highlights**\$51 million in assets with \$6.2 million in retained earnings**Bank in business 42 years**Current bank president 35 years tenure with bank**Bank VP is a CPA with 23 years tenure with ban**5-year average pretax earnings \$782,000**2007 midyear pretax earnings \$832,000**No exposure to subprime losses**Bank owns branch location real estate**Acquisition integrates with all current activityThe Financial Services Company, headquartered in the state of Washington, is seeking \$12 million in debt and equity financing to acquire a Midwest bank in order to diversify its business lines. Already a successful loan originator, contract processor, and settlement service provider in 30 U.S. states, The Company is adding a federally chartered single-branch conservative Midwest bank with an insurance subsidiary to its business holdings.
SIC:738909 Code:11261-I

We are a Minority Business Woman Owned Comapny, well established. we are able to represent some of the selected U.S. made Products (direct or in-direct) and sell it to the U.S.Government " The Biggest Buyer in the World". If you would like us to represent your product(s) and if it applicable to our services, we would like to heard from you.Manufactory direct and Wholesales only please
Code:11262-I

RIGGS/ALLEN[®]

Private Merger and Acquisition Multiple Listing Service - Riggs Graphics

P.O. Box 795, Southport, CT 06890
Tel (203) 254-2991 Fax (203) 254-8452
Internet: www.riggsallen.com
E-Mail Address: writeus@riggsallen.com

Now subscribe, list and inquire online! www.riggsallen.com - Or call us at 203-254-2991