

Issue #70

RIGGS-ALLEN[®]

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REPORT

Your Source

Of Companies For Sale,

Acquisitions Wanted

& Financing Opportunities

Acquisitions Available

Companies available for sale or merger with revenues of at least \$1,000,000 or included as editor's choice.

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RIGGS/ALLEN® REPORT AT A GLANCE

Riggs/Allen® Report is a private, confidential, multiple listing service covering middle market merger, acquisition, divestiture and corporate finance opportunities.

Functioning as a clearing house, the Riggs/Allen® Report creates a more efficient market for Investors, Sellers and Merger & Acquisition Intermediaries.

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Riggs/Allen® Report is truly comprehensive. Each issue contains a broad group of middle market listings available anywhere from Merger & Acquisition Intermediaries and Sellers and their advisors, such as lawyers and accountants.

Listings include a wide variety of businesses for sale or merger that have revenues of \$1,000,000 or larger and also include Acquisitions Wanted, Sources of Corporate Financing and Seeking Corporate Financing.

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All listings are coded as follows: A unique code number followed by a letter. The letter indicates whether the listing is from an Intermediary-I or Principal-P.

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6. To be included in the Riggs/Allen® Report a listing must be consistent with our goal of publishing a multiple listing report of relevant middle market merger, acquisition, divestiture and corporate finance opportunities. All companies listed for sale must have revenues of at least \$1,000,000. Slightly smaller companies with particularly attractive characteristics may be approved for listing. We do not accept listings from franchisors but will accept listings for the secondary sale of existing franchise units that meet our other requirements. We do not accept real estate listings unless the real estate is the business, such as with hotel, quarry, warehouse, agricultural and natural resource properties.
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Manufacturing

WINDOW AND DOOR MANUFACTURER
REVENUE: \$100,000,000
LOCATION: NORTHEAST
CODE: 10722-I

WINDOW AND DOOR MANUFACTURER
REVENUE: \$64,000,000
LOCATION: NORTHEAST
CODE: 10739-I

MANUFACTURERS, PLASTIC INJECTION MOLDER
REVENUE: \$53,000,000
LOCATION: SOUTHEAST
NET PROFIT: 8%
CODE: 10736-I

MANUFACTURER OF HIGH-VOLUME, PRECISION
METAL STAMPINGS
REVENUE: \$35,300,000
LOCATION: MIDWEST
CODE: 10733-I

MANUFACTURER & DISTRIBUTOR OF MDF
DOORS, SHUTTERS, MOLDINGS & MILLWORK
REVENUE: \$24,000,000
LOCATION: SOUTHEAST
CODE: 10730-I

TRAILER CHASSIS MANUFACTURER
REVENUE: \$17,000,000
LOCATION: NORTHEAST
CODE: 10729-I

METAL FABRICATING COMPANY
REVENUE: \$15,800,000
PRETAX: \$3,900,000
LOCATION: ALL
CODE: 10728-I

PREMIUM MANUFACTURER AND PACKAGER OF
AEROSOL PRODUCTS
REVENUE: \$12,000,000
LOCATION: WEST COAST
CODE: 10727-I

Acquisitions Available

The Company is an award winning manufacturer of quality, energy efficient vinyl and aluminum windows and doors for residential, commercial and institutional use. It operates from a modern 200,000+ square foot factory in the metropolitan NY area and employs over 300 people.
SIC: 3442 Code: 10722-I

The Company is an award winning manufacturer of quality, energy efficient vinyl and aluminum windows and doors for residential, commercial and institutional use. It operates from a modern 200,000+ square foot factory in the metropolitan NY area and employs over 300 people.
SIC: 3442 Code: 10739-I

Manufacturers, Plastic Injection molder grosses; \$ 53,000,000.00, Nets: 8% has many major contracts, Designs, Engineers and makes OEM parts and components,
SIC: 2821 Code: 10736-I

The Company, founded in 1987, is a leading manufacturer of high-volume, precision metal stampings serving the automotive, consumer electronics, appliance and telecommunications industries. The Company has enjoyed extensive growth by investing significant capital to acquire state-of-the-art equipment for both metal stamping and tooling operations.
SIC: 3469 Code: 10733-I

Company is a manufacturer and distributor of quality MDF products to the home building market. Customers comprise of homebuilders and distributors to the homebuilding trade. The business was started in 1996 and has grown into a 16M enterprise in ten years. Due to a recent development, the company believes that sales will dramatically increase in 2008. The Company's product line is large and diverse which sets this Company apart from its competitors. Most competitors in this niche can only ship one or two products.
SIC: 2431, 5211 Code: 10730-I

Firm is a primary supplier of trailer chassis used to transport cargo containers for a diverse group of end-users and leasing companies. Excellent profitability and management team.
SIC: 3799 Code: 10729-I

Company manufactures subassemblies for leading companies. The company has grown at 20% annually for the last ten years. Sales this year should exceed \$18 million with an EBITDA of \$5 million. Currently running 40% ahead of last year's pace. The company is the dominant player in a small but quickly growing industry. Has a significant cost advantage over key competitors. Has 4 major industries with energy being the predominant industry. Largest customer is 14% of its business, next largest is 6%. Sells nationwide but bulk of sales in the midwest and south.
SIC: 3446 Code: 10728-I

Produces and packages variety of aerosol and liquid products including air fresheners, lubricants, cleaners and other specialty chemicals. Vertically integrated from R&D, formulation, package design, manufacturing and warehousing. Private label. Excellent, lucrative business in regional market.
SIC: 2800 Code: 10727-I

Manufacturing

AMERICAN DEVELOPER RESIDENTIAL RE
COSTA RICA
REVENUE: \$12,000,000
LOCATION: OTHER
CODE: 10726-I

ELECTRONICS MANUFACTURER
REVENUE: \$11,800,000
PURCHASE PRICE: \$3,000,000
LOCATION: SOUTHEAST
CODE: 10725-I

AGRICULTURAL WATER MANAGEMENT
PRODUCTS
REVENUE: \$11,300,000
LOCATION: MIDWEST
CODE: 10724-I

COMMERCIAL PRINTER REVENUE:
\$11,161,000
PRETAX: \$720,325
PURCHASE PRICE: \$CONFIDENTIAL
LOCATION: WEST COAST
CODE: 10723-I

ASPHALT PLANT
REVENUE: \$7,862,495
PRETAX: \$835,081
LOCATION: SOUTHEAST
CODE: 10744-I

MANUFACTURER OF SERVICE & UTILITY TRUCK
BODIES REVENUE: \$7,700,000
PRETAX: \$1,300,000
PURCHASE PRICE: \$3,900,000 MINIMUM
LOCATION: WEST COAST
CODE: 10743-I

Acquisitions Available

This firm controls over 3000 acres totaling 100mm in land assets in Costa Rica. It sold 500 acres of land in its first 90 days in business - gross profits from construction may exceed \$500mm. The Company serves the exploding US baby boomer generation seeking to retire and/or relocate to a long stable democracy with a reasonable cost of living.
SIC: 6552 Code: 10726-I

Electronics Manufacturer (Specialist in Satellite Technology) with many International Clients, Grosses: \$11,800,000 Nets: \$1,112,000, Net worth over \$1.600,000 Asking: \$ 3 million, Reason for sale partner retiring, Management will remain, Has 32 full time employees, Also does sales, service and installation.
SIC: 3699 Code: 10725-I

This 31 year old company manufactures and distributes products that monitor and control sub surface water levels on farms in the mid-west. They operate from a 71,000 SF facility where they perform metal and plastic fabrication, powder coating, assembly, shipping and administration.
SIC: 3589 Code: 10724-I

The Company processes weekly and other time sensitive materials. Diversified customer base—no concentration issues. State-of-the-art equipment.
SIC: 2754 Code: 10723-I

This is a hot mix asphalt facility that sits on 16 acres and is self-contained with three 85-ton silos, a RAP feed system, and 4-bin cold storage feeder. The plant is offered separately or with the complete site development construction company that owns it. Their permit limits are: 300,000 tons/year, 6,000 tons/day, and 250 tons/hour.
SIC: 2951 Code: 10744-I

The Company is in the niche market of manufacturing custom service and utility truck bodies for both regional fleets and individuals. It was founded in 1972 and has been under its current ownership since 1997. It designs, engineers, and produces high quality, specialty truck bodies to meet specific customer requirements. These highly engineered bodies are produced in limited quantity. The Company also offers 20 base models of truck bodies designed to fit either 1 or 1 ton chassis. The truck bodies manufactured by The Company are held to stringent quality standards meant to provide long-life and dependable service from the product. The Company is the recipient of numerous awards for quality and customer satisfaction. The Company operates from a modern 16,000 sq. ft. leased facility located on 1.5 acres with convenient freeway access. Equipment includes metal forming machinery (breaks, presses), welding equipment, painting equipment, and a paint booth.
SIC: 3537 Code: 10743-I

Manufacturing

STEEL FABRICATION COMPANY
REVENUE:
\$7,000,000
LOCATION: MID ATLANTIC
CODE:10742-I

WIRE & CABLE COMPANY
REVENUE: 6,800,000
LOCATION: NORTHEAST
CODE: 10741-I

WHOLESALE CABINET MANUFACTURER
REVENUE: \$6,503,697
PRETAX: 2582,364
PURCHASE PRICE: \$2,350,000
CODE: 10740-I

MFG & INSTALLATION OF BUILDING PRODUCTS
REVENUE: \$5,500,000
PRETAX: \$708,000
PURCHASE PRICE: \$CONFIDENTIAL
LOCATION: WEST COAST
CODE: 10738-I

STONE / CONSTRUCTION CO.
REVENUE: \$5,350,885
PURCHASE PRICE: \$5,400,000
LOCATION: NORTH EAST
CODE: 10737-I

Acquisitions Available

The Company is primarily involved in steel fabrication, specializing in bridges of all kinds including highway overpass, waterway and railroad type. It has established a well-respected and recognized name in the marketplace. The Company has modern, state-of-the-art facilities and enjoys a great management team and an experienced and stable workforce. The business is very profitable and has excellent future growth opportunities.
SIC:3441 Code:10742-I

The Company manufactures a complete line of coaxial cables, multi-conductor cables (shielded and unshielded), speaker wire (standard and monster types), power cable, thermostat cable, rotor wire, microphone cable, 450 ohm cable, twin lead and cables built to customer specifications. Most of their cables are UL approved with CM, MP, CL2, CL3, and a wide range of AWM listings.
SIC:3315 Code:10741-I

This company manufactures and distributes kitchen and bathroom cabinets to building supply companies and retailers. They manufacture four types of cabinets; unfinished maple, therma foil white, oak, and the newest line which is an all wood maple. There are growth opportunities within the industry and also by adding a counter top division. Assets included in the sale are inventory of \$400,000+, equipment of \$600,000 (installation, electrical, etc. cost additional \$250,000), and real estate of \$900,000.
SIC:2434 Code:10740-I

Started in 1993 and specializing in garage doors, siding, windows, doors, texture coating, and sliding glass doors. The Company manufactures vinyl shutters onsite and has a private label line of windows which it does not manufacture. The Company provides consultation and design services as well as installation of its products. It has grown from a 2-person company to employing over 50 personnel. The Company has also experienced financial growth with sales growing from \$1MM in its first year to over \$5MM today. The Company primarily serves the Southern California region. The Company is dedicated to bringing the homeowner the highest quality of vinyl replacement windows, vinyl siding, exterior coatings and garage doors at the best prices available. It is competitive with the major players in the market.
3.9995E+11 Code:10738-I

Located in state's busiest intersection. This well known and highly esteemed masonry supply, stone distributor and contractor for the same. Some of better known sites recipients of their trade and construction company. Lincoln center, Princeton University, Major churches, hospitals, townships and landmarks. Business still going strong in this economy. Most of work comes from excellence of its reputation, referral and repeat business. A major contractor in its field, well respected by any of it's peers. This site can be better utilized as commercial retail, strip mall; as present business with it's contracting arm can be moved to nearby location without effecting any of it's income. Perfect for any organization in the development trade -As most materials can be purchased at wholesale prices, where they are sold at huge profit margins.
SIC:1542 Code:10737-I

Manufacturing

SPACE AGE BINOCULAR/GLASSES WEIGHING
ONLY 3 OUNCES
REVENUE: \$5,000,000
LOCATION: MIDWEST
CODE: 10735-I

MANUFACTURING
REVENUE: \$4,988,768
PRETAX: \$1,064,449
LOCATION: SOUTHEAST
CODE: 10734-I

TECHNOLOGY BASED PRINTING COMPANY
REVENUE: \$2,662,893
PRETAX: \$594,974
PURCHASE PRICE: \$2,600,000
LOCATION: SOUTHEAST
CODE: 10732-I

GRAPHIC SIGNS AND POSTERS
REVENUE: \$2,613,998
PRETAX: \$529,459
PURCHASE PRICE: \$931,570
LOCATION: SOUTHEAST
CODE: 10731-I

Acquisitions Available

Space age binocular / glasses weighing only 3 ounces. Perfect for any technology based business: medical, military, sports, aerospace, pharmaceutical. 20 year old company. This advance technology, employing small mirrors, has been developed in various sizes. Current owner unable to finance available opportunities. new owner must be able to manufacture in China, Ideal for public companies seeking product additions or line extensions.
SIC:30 Code:10735-I

This is a great business with unlimited growth potential in an ever expanding industry. They design, implement and manufacture products for a multi-billion dollar industry that is regulated by state and local jurisdictional governments. Their customer base is nationwide with the potential to go international. They start with proprietary software customized for each customer, test it, and manufacture the equipment to deliver the finished product. Sales are over \$5,000,000 with a seven figure cash flow. The seller is open to serious offers from strategic buyers.
SIC:3599 Code:10734-I

The business was established 20+ years ago and the growth in recent years has been remarkable. The business has more than doubled in the past 4 years and 2008 is shaping up to be a record year with \$216,000 in EBITDA plus owner benefit in the 1st qtr. Their commercial printing operation is on the forefront of technology and can compete with anyone with their state of the art equipment, product offering and staff capabilities. Most of their equipment is less than 3 years old and represents the latest in available industry technology. Their core printing products include high end brochures, booklets, newsletters, annual reports, calendars, and high profile mailers. Their customer base reaches out within a 75 mile radius of their facility and the typical customer has a fully staffed marketing department ordering in quantities from 500 to several hundred thousand pieces. The company has impressive depth to their organization with strong general management in place, outside and inside sales personnel, a graphics art dept., and experienced production staff. The owner concentrates on strategic planning and the overall management of the business. We offer this business with SBA/Bank financing requiring 20% down and 80% financed for 10 years. With 2008 forecasted to be a record year, 10 year terms available and an impressive team of experienced people, this is an outstanding opportunity in every respect.
SIC:2759 Code:10732-I

This is a 20 year old company that is a leading supplier of full color, large format printing with a focus on providing Billboards, Banners, Trivisions, Transit Printing, POP, Backlit Vinyl, and Indoor/outdoor Posters. Their client base includes ad agencies, large corporations, and property management companies across America who require high quality, large volume and quick turn around service. On large format, full color, advertising products; our client is one of a handful of suppliers who have the equipment, facilities, and manpower to meet these demands. They operate from a large modern facility with the best equipment you will find anywhere in the industry! Their 8 digital printers include two HP printers with 16.4' width capacity. One is a 6 color and the other 8 color. They also have three 6 color machines that can print on 5'x 12' material. The owner is retiring. We are open to all reasonable offers.
SIC:2759 Code:10731-I

Manufacturing

MFG. & REPAIR OF LARGE INDUSTRIAL GEAR-BOXES - PROPRIETARY PRODUCT LINE
REVENUE: \$1,000,000 - \$2,000,000
LOCATION: ALL
CODE: 10721-P

Distribution

MANUFACTURING
REVENUE: \$1,000,000
PURCHASE PRICE: \$425,000
LOCATION: NORTHEAST
CODE: 10720-I

FRESH & FROZEN MEAT DISTRIBUTOR
REVENUE: \$47,000,000
LOCATION: NORTHEAST
CODE: 10717-I

INDUSTRIAL PRODUCTS DISTRIBUTOR WITH EXCLUSIVE LINES
REVENUE: \$23,000,000
LOCATION: SOUTHEAST
CODE: 10714-I

SUPPLIER / MFR OF SPECIALTY PLASTIC & FIBERGLASS PIPE, FITTINGS, VALVES AND GAGES
REVENUE: \$17,000,000
PRETAX: \$1,800,000
PURCHASE PRICE: \$9,000,000
LOCATION: SOUTHEAST
CODE: 10713-I

NICHE, VALUE ADD, MILLWORK DISTRIB- EXCLUSIVE PRDTS-SALES & EBITDA GROWING
REVENUE: \$13,500,000
PRETAX: \$959,000
LOCATION: SOUTHEAST
CODE: 10712-I

Acquisitions Available

Profitable, well established company and product line (1 thru 1000 h.p.) in the market place. all operations conducted in house, under one roof. complete facility and related equip. avail. to bring this company to the next level. the "product line" assets may be sold separately. realestate -not included.
SIC: 3531 Code: 10721-P

Acquisitions Available

Manufacturer of custom and general inventory product lines. Established wholesale brand names. Hard & soft frame shades. Inventory of 300,000 includes fabric, trim, and backy components. Value of inventory negotiable. Owner's salary included in payroll (\$60,000)
SIC: 2391 Code: 10720-I

Branded products to independent food stores in New York metro market. One of top distributors for product group.
SIC: 5147 Code: 10717-I

Industrial Products Distributor with exclusive lines, (sells to many institutions, and government agencies, plus school and universities) From chemicals and papers to equipment, Grosses: \$ 23,000,000.00, Nets: \$ 1,840,000.00,
SIC: 5169 Code: 10714-I

The retiring owners of this company have seen sales grow from \$11M in 2005 to \$12M in 2006 to \$17M in 2007 and expect \$20M in 2008. Company has niche in offering numerous value added work to their products and are well known to stock parts for quick turnaround in all industrial applications. Focused on Power Generation, Pharmaceutical, Chemicals, OEM's, etc. Extremely high growth potential. Clean Books.
SIC: 508503 Code: 10713-I

Well established; controls highest market share in their markets; highest reputation in their markets; gross margins up 7% due to improvements in operations and overdue price increases; company had challenging 2006 and partial 2007 due to several supplier issues which have been resolved (had supplier-Mfg delays); company has recently expanded into a new market and has \$ 15-20 MM of add'l sales under contract for next 24-36 months (all up and above standard book of business), which MORE than offset any lower sales due to softer building market; company is located in market(s) which will rebound much faster than balance of US; strong mgt team in place and will remain; numerous improvements were made in mid-late 2007 and company is performing very well with solid profits since 3rd qtr 2007; this is a true retirement sale: owner will remain on board for whatever transition period is necessary; product type and location to be disclosed after a CA is executed; Ideally located along Interstate; Open to fair & reasonable offers; modern leased facility;
5.0305E+15 Code: 10712-I

Distribution

MANUFACTURER/DISTRIBUTOR OF ENVIRONMENTALLY SAFE CLEANING PRODUCTS

REVENUE: \$5,586,880

PRETAX: \$782,163

LOCATION: WEST COAST

CODE: 10719-I

DISTRIBUTOR OF FOOD SERVICE EQUIPMENT FOR RESTAURANT & HOSPITALITY INDUSTRY

REVENUE: \$5,483,842

PRETAX: \$527,415

LOCATION: WEST COAST

CODE:10718-I

DURABLE MEDICAL EQUIPMENT / RESPIRATORY EQUIPMENT SUPPLIER

REVENUE: \$3,771,846

PRETAX: \$221,460

PURCHASE PRICE: \$3,200,000

LOCATION: SOUTHEAST

CODE:10716-I

DISTRIBUTION COMPANY

REVENUE: \$2,916,925

PRETAX: \$89,822

PURCHASE PRICE: \$1,400,000

LOCATION: SOUTHEAST

CODE: 10715-I

Acquisitions Available

Founded in 2005, the company develops, manufactures, and distributes environmentally safe cleaning products. Thus far, their products have been sold through both regional and national distributors, wholesalers, and retailers who offer products in the Paint Sundry, Lawn & Garden, and Household Chemical departments. In response to the growing need in the marketplace for a biodegradable and environmentally friendly alternative to abate mold and mildew, the company focused on their main product as the first product to produce, promote, and distribute. The founder of the company is very aware of the lack of effective and nontoxic alternatives available on the market for mold and mildew cleaning, general industrial cleaning, wood restoration, marine care, and household cleaning. Having run three of the largest painting companies in the U.S., and being the parent of two asthmatic children, the founder saw an opportunity to make a positive change in the industry.

SIC:508703

Code:10719-I

The company specializes in food service equipment for the restaurant and hospitality industry. They provide complete design and engineering packages, either in conjunction with the customer, his or her architect, or food service consultant. Complete and detailed shop drawings are provided for every piece of custom fabricated equipment. Functional layout plans, plumbing and electrical rough-in drawings, equipment base and depression plans, plus engineered exhaust, makeup air, and refrigeration drawings are prepared for each project. The company is an authorized dealer for all major brands of ranges, ovens, dishwashers, disposals, etc. Their purchasing department coordinates the purchasing and receipt of these items to meet with jobsite requirements, as well as verifying all finishes, door swings, etc. to insure a functional and complete food service facility. Complete service manuals and operating instructions are accumulated and assembled into binders for the customer's personnel.

SIC:504603

Code:10718-I

This well established company is one of the leading suppliers of durable medical and respiratory equipment in their service area. Their success is built on providing quality services to their patients and maintaining impeccable credentials with Medicare, Medicaid, and private insurers. Excellent growth potential due to aging population. Impressive seven figure cash flow. Land and building available for \$530,000. This is a stock sale.

SIC:5047

Code:10716-I

This niche distribution company has a 10 plus year track record combining premiere products with fast, friendly customer service in a business to business sales environment. They sell a wide variety of products and services to graphic sign companies, traditional sign companies, and the screen printing industry. Growth opportunities abound through adding product lines, sales people, or new offices. This is an excellent opportunity for the high net worth individual buyer or the strategic buyer.

SIC:5199

Code:10715-I

Service

SECURITY TECHNOLOGY, BUILDING ENGINEERING (SECURITY)
REVENUE: \$106,000,000
PURCHASE PRICE: \$16,000,000
LOCATION: SOUTHEAST
NET PROFIT: \$ 9,480,000
CODE:10768-I

COMPREHENSIVE FULLFILLMENT AND DIRECT MAIL PROVIDER
REVENUE: 61,000,000
LOCATION: NORTHEAST
CODE:10788-I

AUTOMOTIVE MANUFACTURER AND IMPORTER
REVENUE: \$43,000,000
LOCATION: SOUTHEAST
NET PROFIT: \$5,608,000
CODE:10783-I

ENTERTAINMENT AGENCY REVENUE: \$30,000,000
LOCATION: SOUTHEAST
NET PROFIT: \$1,000,000
CODE:10780-I

HEAVY CONSTRUCTION
REVENUE: \$26,778,681
PRETAX: \$8,728,965
LOCATION: SOUTHEAST
CODE: 10779-I

SPORTING GOODS DISTRIBUTOR & SALES
REVENUE: \$23,000,000
LOCATION: SOUTHEAST
CODE:10778-I

HEAVY CONSTRUCTION
REVENUE: \$16,470,954
PRETAX: \$2,734,918
LOCATION: SOUTHEAST
CODE: 10773-I

Acquisitions Available

Security technology, building engineering (security), janitorial, and other types of securities services Electronic Televised Services, also armed guards Grosses \$ 106,000,000 with a \$ 9,480,000 net Asking: \$ 16,000,000 29% down balance over 3 years to qualified buyers only
SIC:8748 Code:10768-I

Vertically integrated fulfillment services provider, serving diverse client base that includes pharmaceutical and sampling clients. Extensive data processing capabilities, mail preparation, customized laser printing and mailing. Minority owned business.
SIC:7331 Code:10788-I

Automotive Manufacturer and Importer (sells OEM and aftermarket) Established 35 Yrs., Grosses: \$ 43,000,000.00 +, Nets: \$5,608,000.00.,
SIC:3711 Code:10783-I

Entertainment Agency Company Mainly Dealing with Singers and Venues and concerts Gross \$ 30 million Net \$ 1 million plus Asking estate sale make offer was asking \$ 5.6 million
SIC:7922 Code:10780-I

This is a 20 year old construction company that specializes in complete site development. Their services include excavating, grading, demolition, erosion control, storm drainage, water, sewer asphalt paving, flat concrete, and retaining walls. The company is exceptionally profitable and has a very impressive client base. The CEO (a shareholder) is willing to stay on with a new owner.
SIC:1794 Code:10779-I

Sporting Goods Distributor and Sales and Service, (Large Mail Order Division) Grosses: \$23,000,000.00++, Nets \$ 2,000,000.00 ++, Only \$ 2,000,000 cash handles. Management will remain and would like to own a piece, Has \$ 6 Mill. in assets. Company should double in sales in the next 18 month, wants someone to help take this business to next level.
SIC:5941 Code:10778-I

This is a 20 year old family owned site contractor involved in complete site preparation work. This includes clearing, erosion control, earth moving, water and sewer, and paving. Seventy-five percent (75%) of their business comes from long standing client relationships and the balance from bid business. They are in a market that is still very strong as evidenced by the record year they had in 2007. Their 20 year history and long standing relationships with some of the area's largest general contractors and developers makes this company a very attractive acquisition opportunity. Asphalt plant also available. The seller is open to serious offers from strategic buyers.
SIC:1629 Code:10773-I

Service

CAR BUYER SERVICE - NORTHERN NJ
REVENUE: \$16,135,215
PRETAX: \$661,685
PURCHASE PRICE: \$850,000
LOCATION: MID ATLANTIC
CODE: 10772-I

Acquisitions Available

All figures are verifiable. Business is involved in the acquisition and payment of used cars from individuals and new car dealers. Largest of its kind in the Tri State area. This is an extremely profitable situation, where potential buyer can receive good portion of his purchase price back within just one year of operation. Rental of \$8,000.00 per month can be substantially reduced by sub leasing major portion of present office; this will bring cash flow to over \$700,000.00 figure per year. The location of business is in Northern NJ on one of the busiest highways there. Rare to find this profit for a business in the Auto industry for such a low price owner of property is the business owner and would give option to buy, and give a great future lease term to purchaser. Business uses the internet for most of its advertising. This is a family owned business established in 1969 and endorsed by Better Business for 20 years. Clients go to them for convenience rather than desperation. They know that they'll be treated fairly and with respect. This company is the largest car buying service in the Tri State Area. Since 1969 they have purchased over 100,000.00 Cars, Trucks, and SUV's from customers and new car dealerships. Since it has been recognized by the Better Business Bureau BBB information system (BIS) IN 1988, not a single complaint has every been filed against them. All customers get the best price the first time and are never haggled down. Car buying is a simple process and fast. This outlet has been here for a long time and they stand behind their integrity. The car buying service recommends that sellers go to several other dealers and then go there. There is a big demand for used cars today, however the buyers are over seas, where buyers don't have the luxuries that we have in this country increasing the demand for used cars. This is the place to go to when you are selling your vehicle. \$26,000.00-Placed back into payroll figure for Assistant Manager.

SIC:423100

Code:10772-I

OIL AND GAS LOGGING AND PERFORATING
COMPANY
REVENUE: \$12,000,000
PRETAX: \$6,000,000 EBITDA
PURCHASE PRICE: 4.5 TIMES EBITDA
LOCATION: MOUNTAIN STATES
CODE: 10770-I

This company performs all phases of cased-hole electric wireline and perforating operations. They have locations in four Rocky Mountain districts. They also perform temperature and flow meter surveys along with casing inspection logs.

SIC:1389

Code:10770-I

MECHANICAL CONTRACTOR
REVENUE: \$8,770,744
PRETAX: \$405,810
LOCATION: SOUTHEAST
CODE:10790-I

35 year old family owned mechanical contractor involved strictly with commercial and industrial projects. Long history of profitability, impressive client list and strong management in place. First class

SIC:1711

Code:10790-I

OIL & GAS EQUIPMENT LEASING & SERVICE CO.
REVENUE: \$7,300,000
PRETAX: \$3,100,000
LOCATION: CENTRAL SOUTHERN
CODE: 10789-I

This equipment leasing and field services company primarily serves the oil and gas well drilling market. With approximately 50% of the revenue from equipment rental and the rest derived from services, the company is positioned to sustain growth and profits through strong demand within the energy sector. The business has established itself as the leader in equipment leasing and related services in its market area by being versatile and meeting the changing needs of their customers. The Company has been able to secure long lasting relationships (Average customer tenure of 8 years) through its reputation for excellent service, fast response, and proactive agreements. By offering a value added portfolio of equipment and services, this market niche is not being serviced by any direct competitor. The Company's primary market is Southern and Southeast Texas

SIC:1389

Code:10789-I

Service

SIGN INSTALLATION COMPANY
REVENUE: \$6,067,025
PRETAX: \$1,292,170
PURCHASE PRICE: \$4,000,000
LOCATION: SOUTHEAST
CODE:10787-I

STRUCTURAL, CIVIL, MECHANICAL, ELECTRICAL
& PLUMBING ENGINEERING; INSPECTIONS;
LAND SURVEYING
REVENUE: \$4,761,935
PRETAX: \$770,802
LOCATION: SOUTHWEST
CODE: 10786-I

HELICOPTER TOUR COMPANY
REVENUE: \$4,700,000.00
PRETAX: \$500,000.00
PURCHASE PRICE: \$3,000,000.00
LOCATION: UNITED STATES
CODE: 10785-I

OIL AND GAS DOWNHOLE TOOL MFG. AND
SERVICER
REVENUE: \$4,500,000
PRETAX: 35%
PURCHASE PRICE: 6 TIMES EBITDA
LOCATION: SOUTHWEST
CODE: 10784-I

TRADESHOW/EVENT SERVICES - LEAD
TRACKING SOLUTIONS
REVENUE: \$3,500,000
PRETAX: \$1,300,000
LOCATION: UNITED STATES
CODE: 10782-I

CONTRACTOR SERVICES
REVENUE: \$3,156,697
PRETAX: \$295,705
PURCHASE PRICE: \$2,200,000 LOCATION:
SOUTHEAST
CODE: 10781-I

Acquisitions Available

This is a leading provider of restoration and installation services specializing in large projects for Fortune 100 companies. Basically, they will remove signage from the exterior and interiors of buildings, repair the facia and install new signage. Typically these are multiple unit projects from 25 to 1000 locations involving a merger, acquisition, or rebranding project. Exceptionally profitable. Strong management in place.
SIC:1799 Code:10787-I

This Company's sales have grown to almost \$5 million from \$2 million during the past three years and increased by 46% in 2006. Sales have grown during 10 of the last 11 years and have exceeded 20% growth in nine of those years. Adjusted EBITDA totaled \$770,000 in 2006. EBITDA margins grew by more than 50% between 2003 and 2006. The Company is the largest one in Central Texas that provides "one-stop shopping" for a full range of engineering, land surveying, design, and inspection services. Its engineering services include structural, civil, mechanical, electrical, and plumbing. The Company also provides surveying, code compliance reviews, accessibility inspections and plan reviews, and industrialized housing services. Customers include architects, builders, cities, and individuals.
SIC:8711, 8713 Code:10786-I

Family Owned, this helicopter tour company has been established for many years in one of the state of Hawaii prettiest Islands. The helicopters are state of the art. The staff, the reputation, and the location makes this opportunity one not to miss. Known as Part 135 FAA license, the operation adheres to strict codes and standards. The owner is retiring and is willing to grant favorable lease and lease terms of the Aircraft to qualified buyers.
SIC:7999 Code:10785-I

This company manufactures tubing anchors (75%) and sucker rod pump check valve fittings (25%). Two thirds of the tubing anchor sales are for replacements for existing wells. They are the lowest cost high quality supplier of these products in the oil fields.
SIC:1381 Code:10784-I

The tradeshow/event service company has established a strong niche position in the sales lead tracking sector. The mission is to provide advanced attendee tracking technologies to events, associations and tradeshow. Using 2D barcode, RFID, GPRS and Bluetooth technology, the company's data capture solutions are leading the industry. In addition to sales, rentals and leases of devices, they offer a complete solution to tradeshow participants including real-time integrated lead management services. The company provides essential technology allowing customers to maximize ROI of their tradeshow efforts.
SIC:3600 Code:10782-I

Established in 1966 by the owner's father, this is a thriving construction business that operates in a very attractive niche industry. They have two divisions. 70% of their business is derived from 3-year contracts that typically are worth \$5-6 million (plus add-ons) and consistently represents 70% of their revenue. They have been securing these contracts for more than a decade and they are readily available to a new owner. The work is repetitive in nature and their crews

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Service

MARKETING RESEARCH AND CONSULTING
FIRM: HEALTH CARE SECTORS
REVENUE: \$2,044,322
PRETAX: \$330,062
LOCATION: SOUTHWEST
CODE: 10777-I

DESIGNER & INSTALLER OF COMMERCIAL
SECURITY GATES
REVENUE: \$2,000,000
LOCATION: ALL
CODE: 10776-I

TREE SERVICES
REVENUE: \$1,856,325
PRETAX: \$880,430
PURCHASE PRICE: \$3,000,000
LOCATION: ALL
CODE: 10775-I

RESIDENTIAL CONCRETE BUSINESS
REVENUE: \$1,719,209
PRETAX: \$9,377
PURCHASE PRICE: \$223,068
LOCATION: SOUTHEAST
CODE: 10774-I

ADVERTISING / MARKETING / MEDIA FIRM
REVENUE: \$1,307,170
PRETAX: \$58,916
LOCATION: SOUTHEAST
CODE: 10771-I

Acquisitions Available

are working, for the most part, in a 5 state area in the Southeast. The crews are domiciled in the field to be close to their project sites and therefore the business is relocatable - to a new owner's existing premises. The projects involve small crews of 4 or 5 men using, for the most part, backhoes and dump trucks. The other part of their business is short term placement of men and equipment with specific clients in need of temporary help. They may have 4 to 8 such jobs going at any given time and this, overall, represents approximately 30% of their business. All of this business is for existing long standing customers. The owner, who is retiring, will stay on for 90 days to ensure a smooth transition. With contracts guaranteed in 3-year increments, a 40 year track record, \$800,000 in equipment included in the sale price and \$610,000 in EBITDA plus owner benefit, this is an outstanding opportunity.

SIC:1799 Code:10781-I

This highly professional company is a health care marketing, research and consulting firm that serves the needs of organizations in managed care, integrated health care delivery systems, pharmaceutical companies, pharmacy benefit managers, medical device firms, hospitals, health care associations and related companies. The firm's diverse staff understands the subtle complexities and interrelationships of the health care industry and is incredibly successful in turning insight into profitable relationships. The staff includes former health care executives, researchers, authors, university professors and marketing professionals.

SIC:8732 Code:10777-I

The Company designs, installs, assembles and services commercial gates and accessories and is located in the Greater Philadelphia area. It has a long operating history with a well-respected and recognized name. Profitable company with excellent growth potential and an established customer base. Employees are non-union.

1.8E+11 Code:10776-I

In business for 26 years, this Company is the premier tree care business in CO. Services include preventive spraying for insect and disease management, root feeding and fertilization. Their customer base includes municipalities, homeowners' associations, commercial property owners, U.S. Forest Service, condo associations and individual homeowners. Assets include an extensive fleet of well-maintained trucks and equipment. With the pine beetle epidemic and other diseases impacting tree populations in the West, prospects for growth are outstanding.

SIC:0783 Code:10775-I

This residential concrete contracting company has been in business since 1990 and operates from a 3,400 sq. ft. facility in a growing suburb of Charlotte, NC. Most of the company's employees have been with the owner for 10+ years. This is a great opportunity!

SIC:1771 Code:10774-I

This multi-faceted advertising, marketing, and media agency has 20+ years of experience creating customized solutions throughout the United States. Some of their services include strategic marketing, media planning, multi-media buying, PR, and creative production. The company is continually growing, is consistently ranked as one of the largest ad agencies in their region, and has an impressive client base that spans numerous industries. The seller is open to serious offers from strategic buyers.

SIC:7311 Code:10771-I

Retail

7-ELEVEN
REVENUE: \$1,171,000
PURCHASE PRICE: \$365,000
LOCATION: NORTHEAST
CODE: 10769-I

AUTOMOTIVE BODY REPAIR & PAINT SHOP
REVENUE: \$1,002,218
PURCHASE PRICE: \$300,000
LOCATION: SOUTHEAST
CODE: 10767-I

RETAIL PHARMACY
REVENUE: \$18,200,000
LOCATION: ALL
CODE: 10759-I

GAS/CONV.
REVENUE: \$15,480,000
PURCHASE PRICE: \$1,200,000
LOCATION: NORTHEAST
CODE: 10757-I

MULTILINE MOTORCYCLE DEALERSHIP
REVENUE: \$15,000,000
PRETAX: \$1,000,000
PURCHASE PRICE: \$4,900,000
LOCATION: SOUTHEAST
CODE: 10756-I

ART GALLERIES
REVENUE: \$13,284,000
PRETAX: \$1,007,000
PURCHASE PRICE: \$6,000,000
LOCATION: OTHER
CODE: 10755-I

Acquisitions Available

Located across the street from two colleges. Excellent 24 hour foot traffic. 7-Eleven pays for rent and utilities. Franchise fee included in purchase price. No competitive market.
SIC: 999 Code: 10769-I

Founded in 1987 by the current owner, this business is convenient to customers, suppliers, parts vendors as well as the major interstates. Their area of expertise and focus is late model, insurance related body and paint repair. They, also, do some collision and paint work for self pay customers as well. Their 21 year history of quality work is in evidence via both their ASE and I-Car Gold Class certifications. They have two Car-O-Liner benches in conjunction with Car-O-Tronics computers for body repairs and heated paint booths with one being a "downdraft" and the other being a "cross flow" to enhance their capacity. The Seller is offering financing at 7 yr amortization with a balloon payment at the 36th month and a long term lease on the facility.
SIC: 7532 Code: 10767-I

The Company is a full service retail pharmacy with limited over-the-counter business. It has been in business for over 15 years and has established a well-respected and recognized name in the marketplace. The Company has modern equipment and enjoys a great management team and an experienced, stable, and non-union workforce. This is a high net margin business with excellent future growth potential.
SIC: 5912 Code: 10759-I

Brand new station to be completed this June - Includes 7 MPDS (pumps), 6 gas, 1 diesel, 3 tanks 12000 gallons each - an ultra modern 1,800 square ft. convenience store on a major highway with unbelievable traffic - projected to easily pump 400,000 gallons per month - with the convenience store sales of \$90,000 monthly. The owners are wholesalers, giving the best rack price possible.
SIC: 999 Code: 10757-I

This motorcycle dealership has been established many years. Unlike most dealerships, they have very clean accounting records. The owner is ready to retire. He also owns the real estate personally and prefers to sell it with the business but may consider leasing it. It is a state of the art facility in a major metro city. Approximate value of the real estate is \$3.5M (exclusive of the business price).
SIC: 557106 Code: 10756-I

The focus of all of these galleries is to show the best of what they represent with emphasis on the most sought-after island artists. Every year new artists are added to an already outstanding collection of jewelry, art glass, collectibles, sculpture, fine art and fun art! The collection of artists is the finest in the Islands. The Galleries began as a small shop in March 1976. From the very beginning, the Galleries were envisioned as a place where people could come in and get lost in the wonderful space filled with fine and unique treas-

Retail

GAS / CONV.
REVENUE: \$5,500,000
PURCHASE PRICE: \$165,000
LOCATION: NORTHEAST
CODE: 10766-I

HARDWARE & LUMBER SUPPLY
REVENUE: \$5,039,000
PRETAX: \$356,760
LOCATION: WEST COAST
CODE: 10765-I

GAS / CONV / REPAIR
REVENUE: \$5,000,000
PURCHASE PRICE: \$189,000
LOCATION: NORTHEAST
CODE: 10764-I

MOTORCYCLE & CHOPPER DEALER
REVENUE: \$4,843,045
PRETAX: \$160,223
PURCHASE PRICE: \$1,200,000
LOCATION: WEST COAST
CODE: 10763-I

GAS STATION / REPAIR
REVENUE: \$4,344,400
PURCHASE PRICE: \$189,000
LOCATION: NORTHEAST
CODE: 10762-I

RETAIL GAS / REPAIRS
REVENUE: \$2,280,000
PURCHASE PRICE: \$1,150,000
LOCATION: NORTHEAST
CODE: 10761-I

LIQUOR STORE
REVENUE: \$1,860,000
PURCHASE PRICE: \$1,075,000
LOCATION: NORTHEAST
CODE: 10760-I

Acquisitions Available

ures. Buyers for the Galleries had a keen eye for finding unusual jewelry, fine glass, wood, pearls and gold - many items reflecting a passion for sailing and diving in this Tropical Paradise's beautiful waters.
SIC: 453920 Code: 10755-I

Gas / Conv.
SIC: 999 Code: 10766-I

The company is a retailer of Lumber and Building Supplies, serving a large area along the Oregon Coast. The facility is situated on about 3 acres and has about 50,000 SF. under roof which includes warehouse space, retail, office, display, second and 3rd. floor storage. The company also rents out 15,000 SF of additional covered space for storage and 2 units for other businesses. The sale includes the business, land, buildings, equipment and inventory.
SIC: 444130 Code: 10765-I

Clean, modern, major brand station on high traffic highway, 6 gas mpd, 2 diesel mdp, travel bays, convenience store with lottery - ATM - cigarettes, etc.
SIC: 999 Code: 10764-I

The company was founded in 2002 and began construction of their new facility in 2003. They began selling to the public from a temporary facility in January and February of 2004 and opened their doors officially March 1, 2004 in their state-of-the-art, built to suit facility. The dealership specializes in the sales and service of its unique specialty motorcycles and choppers. The Company is located in Central California and offers an alternative to the major brands of motorcycles. The founders saw a void of competition in the area, with Harley Davidson as the only competition, and chose to enter the marketplace and branch out from the auto industry to the motorcycle industry. All functions of sales and service are performed in the Central California location. Now in its third year of sales and service, the Company currently has 17 employees.
SIC: 5571 Code: 10763-I

Gas station @ Corner location
SIC: 999 Code: 10762-I

otivated sellers. Being run absentee. Gas station in an affluent area, on a county highway. Very profitable repair service, Independent, No gas contracts on month/month, Average 50,000 gals mo. with 25 cent pool margin. Business being sold with property. SIC: 999
Code: 10761-I

Well merchandised + large inventoried store, run absentee, approx 60% wine sales. Store sales can be greatly increased by an owner/operator.
SIC: 5921 Code: 10760-I

Retail

LIQUOR STORE
REVENUE: \$1,800,000
PURCHASE PRICE: \$795,000
LOCATION: NORTH EAST
CODE: 10758-I

LIQUOR STORE / BAR
REVENUE: \$1,205,345
PURCHASE PRICE: \$1,300,000
LOCATION: NORTH EAST
CODE: 10754-I

Acquisitions Available

Large 3,400 sq. ft. store in large mall, plenty of parking, has broad C liquor license, one of only 6 in the very large city.
SIC: 5921 Code: 10758-I

Liquor store and bar located in a heavy populated residential area. Broad C License.
SIC: 5912 Code: 10754-I

Other

INDUSTRIAL SCAFFOLDING COMPANY
REVENUE: \$59,300,000
PRETAX: \$7,600,000
LOCATION: OTHER
CODE: 10750-I

INSTALLATION OF WATER, SEWER & STORM
DRAINS REVENUE: \$30,000,000
PRETAX: \$2,300,000
LOCATION: WEST COAST
CODE: 10749-I

DRY UTILITY SYSTEMS CONTRACTOR
REVENUE: \$24,033,104
PRETAX: \$4,721,910
LOCATION: WEST COAST
CODE: 10748-I

Acquisitions Available

This North American company is a full service scaffolding equipment supplier that specializes in the sales and rentals of select scaffolding equipment to the industrial and commercial markets. As a full service scaffold company, this company provides equipment along with additional services from scaffold labor, erection and dismantle crews, engineering & design training, project planning, support, and management, training services and international facilitation crews and management.
IC: 1799 Code: 10750-I

The Company has been able to generate annual EBITDA of up to \$3 million in spite of the tremendous investment required to permit approximately 23 million tons of aggregates with asphalt plant permits, as well as an asphalt and concrete plant. The Company is now expecting to generate approximately \$2.5 million per year in additional annual profit (plus yearly increases) from the quarries each year for the next 15-20 years. It was announced in June 2005 that California's state government transportation construction spending would more than quadruple from \$900 million (fiscal 2004-2005) to \$4.1 billion (fiscal 2005-2006), with \$1 billion being released in the first month of the fiscal year (July 2005). The Company is located in a growing area with little to no competition and performs a variety of construction services to both the public and private sectors and offers a broad range of unparalleled services.
SIC: 1623 Code: 10749-I

The company is a utility contractor that specializes in the installation of underground dry utility systems, primarily gas lines in the Southern California area. The company has been established for over 20 years and the owners desire to achieve some liquidity. The company currently has over 40 crews that are complete with crew trucks, air compressors, welding equipment, and trailers capable of hauling as much as 2,500 (+/-) feet of polyethylene gas pipe to job sites as well. Crews are dispatched each day to various job sites in Orange, Riverside and San Diego counties. Most work is performed on pre-negotiated prices. Crews are supported with various boring machines, backhoe excavators, large dump trucks, low bed delivery trucks and other equipment. The company employs over 200 and has a fleet of 87 pieces of rolling stock and thousands of pieces of modern production equipment. The equipment is in excellent condition and has an approximate Fair Market Value of \$4,800,000.
SIC: 1623 Code: 10748-I

Other

AGGREGATE SUPPLIER & ROAD, BRIDGE,
CONCRETE UNDERGROUND UTILITY,
RES/COML CONTR
REVENUE: \$15,000,000
PRETAX: \$2,500,000
LOCATION: WEST COAST
CODE: 10747-I

AVIATION MANUFACTURER, RE-MANUFACTURER
REVENUE: \$14,000,000
LOCATION: SOUTHEAST
PRE TAX: \$4,123,000
CODE: 10746-I

NICHE MARKETING DIRECT MAIL & PRINTING
CO-SERVING NICHE MARKET
REVENUE: \$9,025,000
PRETAX: \$853,000
LOCATION: SOUTHEAST
CODE: 10753-I

MOBIL CRANE DEALERSHIP &
MAINTENANCE/REPAIR/PARTS
REVENUE: \$8,676,880
PRETAX: \$1,800,000
CODE: 10752-I

LOGISTICS & FREIGHT FORWARDING COMPANY
- TURKEY
REVENUE: \$7,000,000
LOCATION: OTHER
CODE: 10751-I

Acquisitions Available

The Company has been able to generate annual EBITDA of up to \$3 million in spite of the tremendous investment required to permit approximately 23 million tons of aggregates with asphalt plant permits, as well as an asphalt and concrete plant. The Company is now expecting to generate approximately \$2.5 million per year in additional annual profit (plus yearly increases) from the quarries each year for the next 15-20 years. It was announced in June 2005 that California's state government transportation construction spending would more than quadruple from \$900 million (fiscal 2004-2005) to \$4.1 billion (fiscal 2005-2006), with \$1 billion being released in the first month of the fiscal year (July 2005). The Company is located in a growing area with little to no competition and performs a variety of construction services to both the public and private sectors and offers a broad range of unparalleled services.
SIC: 1611, 1623 Code: 10747-I

Aviation Manufacturer, re-manufacturer, re-builder, and parts sales, Established over 20 years, Grosses; \$ 14,320,000.00, Nets: \$ 4,123,000.00, Assets over \$ 6 million., Has FAA licenses and PMA's, ISO approvals
SIC: 3721 Code: 10746-I

Established firm specializes in providing marketing & direct mail printing & related services for a niche market (to be disclosed later); company sells services to single and multiple location establishments in a multi-billion dollar industry which have very high advertising/marketing budgets; high recurring revenue streams from customers; company has plenty of excess capacity on its web based printing equipment and full bindery department for expansion; company also does fulfillment and other high margin services for its customers; Lots of top side growth able to be seen in their market, however retiring owner is limited on working capital and seeks to sell majority ownership or possibly 100%; several minority partners would be interested in retaining equity and staying on board after a sale; Significant material cost savings of 20-25% available to strategic buyer.
7.3113E+19 Code: 10753-I

The Company specializes in the sales of mobil booms and cranes and some general construction equipment. The Company has two locations, both on the west coast. Customers are from construction, government, mining, petroleum, railroad, utility and other companies. The headquarter building contains 33,210 sq. ft. of administrative, maintenance and service, sitting on 4.2 acres of usable land space. The building and land have been developed for optimum usage with state of the art equipment. Excellent long term management in place which owner says will stay with business. A sterling company with continued strong revenues and profitability
SIC: 5084, 7353 Code: 10752-I

Our Client is one of the top Freight Forwarding and Logistics companies in headquarters located in Turkey with shipping operation in Asia, Arabian Gulf, Middle East and South America. The Company's core business is containerized shipment of bulk products (mainly steel and minerals) and it has been in business for about 3 years. In 2006 with their export FCL volume, they were in the top 5.
SIC: 4731 Code: 10751-I

Other

MOUNTAIN PROPERTY AND CABIN RENTAL
BUSINESS FOR SALE
REVENUE: \$1,200,000
PURCHASE PRICE: \$7,900,000
LOCATION: SOUTHEAST
CODE:10745-I

Acquisitions Available

This is a unique opportunity to own a beautiful North Georgia Mountain property and cabin rental community. This retreat includes over 200 acres with great mountain views, natural hardwood forest, hiking trails, clear streams, and a small private lake stocked with trout. Family owned and operated for over 25 years, the owners have quietly and slowly built a mountain hideaway that has grown to over 80 cabins.

SIC:2331

Code:10745-I

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